BENDER, BENDER AND BORTOLOTTI

PWLCAPITAL
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MARKET STATISTICS - OCTOBER 2026

All figures in CAD unless mentioned otherwise

	WWW.PWLCAPITAL.COM	1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	5-YEAR STD DEV
INCOME	**Fixed Income**								
	Canadian Treasury Bills	0.19	1.90	2.28	3.38	3.16	2.01	1.65	0.44
	Canadian Short-Term Bonds	0.70	1.22	1.15	4.71	2.41	2.02	2.85	2.55
	Global Government Short-Term Bonds (hedged to CAD)	0.74	0.07	0.32	3.11	1.28	1.36	2.22	2.31
	Canadian Total Bond Market	1.49	0.69	-0.32	5.13	0.80	1.53	3.29	6.14
	Total Global Bond Market (hedged to CAD)	1.55	-1.14	-1.44	3.58	-0.31	1.13	3.01	4.98
	Real Estate Investment Trusts (REITs)								
	Canadian REITs	-1.24	4.28	5.01	10.48	-0.46	5.02	6.40	16.83
	Global REITs	0.56	9.36	7.47	13.20	3.45	4.50	4.49	14.52
EQUITY	**Canadian Equity**								
	Total Market	1.24	14.37	20.35	26.95	14.34	12.44	8.57	12.41
	Value	4.69	30.55	41.57	35.85	21.28	15.37	10.33	13.11
	Growth	-0.87	0.79	2.44	19.40	8.42	9.25	6.53	14.29
	Small Cap Value	-2.28	12.98	20.37	25.41	15.70	12.77	8.62	15.81
	Small Cap Growth	-9.22	2.48	12.16	31.43	12.66	12.58	7.58	20.44
	U.S. Equity								
	Total Market	-2.48	13.68	11.53	23.39	13.75	15.38	11.98	13.32
	Value	2.45	26.69	28.14	23.57	14.51	12.55	9.86	12.05
	Growth	-7.83	1.59	-2.99	22.56	13.10	18.19	14.10	17.62
	Small Cap Value	0.61	22.01	22.98	21.66	10.16	10.50	8.63	18.03
	Small Cap Growth	-3.13	11.19	6.69	20.50	6.03	10.92	9.87	19.93
	International Equity								
	Total Market	-2.78	11.28	12.85	20.04	10.74	9.51	6.40	12.07
	Value	-2.21	15.91	21.39	24.98	16.67	10.45	6.05	11.49
	Growth	-2.96	7.03	5.02	15.18	5.96	8.61	6.37	14.29
	Small Cap Value	-3.67	11.10	14.55	21.74	11.07	9.03	7.28	12.94
	Small Cap Growth	-4.14	9.50	8.90	18.28	3.98	7.93	6.96	15.18
	Emerging Markets Equity								
	Total Market	-9.80	14.15	12.13	21.39	9.37	8.55	7.07	16.15
	Value	-7.61	21.46	21.51	23.33	12.26	8.54	6.90	15.08
	Growth	-11.89	9.78	6.42	21.71	6.93	8.54	6.93	18.65
	Small Cap Value	-8.47	7.81	5.51	15.26	10.19	9.09	8.87	13.37
	Small Cap Growth	-11.73	3.15	-0.31	12.89	6.52	7.56	6.55	16.39
	International and Emerging Markets Equity								
	Large and Mid Cap	-5.19	12.77	13.21	20.89	10.79	9.35	6.33	12.52

Sources: DFA Web

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CIPF Canadian Investor Protection Fund

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