

MARKET STATISTICS - MARCH 2026

All figures in CAD unless mentioned otherwise

WWW.PWLCAPITAL.COM		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	5-YEAR STD DEV
INCOME	Fixed Income								
	Canadian Treasury Bills	0.19	0.53	2.51	3.88	2.89	1.90	1.70	0.52
	Canadian Short-Term Bonds	-0.89	0.26	2.41	4.32	2.02	2.04	2.95	2.56
	Global Government Short-Term Bonds (hedged to CAD)	-0.89	-0.17	2.01	3.13	1.15	1.39	2.34	2.28
	Canadian Total Bond Market	-1.97	0.23	0.84	3.49	0.73	1.77	3.48	6.10
	Total Global Bond Market (hedged to CAD)	-1.95	-0.58	1.63	2.78	-0.04	1.38	3.21	4.89
	Real Estate Investment Trusts (REITs)								
Canadian REITs	-5.18	1.19	9.74	2.59	2.67	5.09	6.87	16.75	
Global REITs	-5.90	2.13	3.47	7.67	4.96	3.89	4.67	14.62	
EQUITY	Canadian Equity								
	Total Market	-4.32	3.93	34.83	21.18	15.19	12.59	8.23	12.47
	Value	0.65	8.33	45.93	26.46	20.16	14.78	9.47	12.84
	Growth	-7.70	-2.07	20.90	16.82	10.52	9.87	6.48	14.22
	Small Cap Value	-7.43	11.29	54.10	23.09	19.73	13.72	8.63	15.42
	Small Cap Growth	-14.19	7.18	70.17	28.96	15.56	15.09	7.74	18.20
	U.S. Equity								
	Total Market	-3.09	-2.66	14.15	18.99	13.16	14.51	11.24	13.15
	Value	-2.94	3.48	12.00	15.41	11.70	11.35	9.08	11.79
	Growth	-3.33	-8.56	14.85	22.36	15.10	17.65	13.48	17.08
	Small Cap Value	-1.73	6.37	23.82	14.90	7.98	10.38	7.93	17.61
	Small Cap Growth	-4.44	-1.49	19.46	13.35	3.73	10.55	8.84	18.98
	International Equity								
	Total Market	-8.60	0.09	17.81	14.59	9.62	8.99	6.05	11.81
	Value	-7.10	3.37	25.72	21.01	14.51	10.11	5.81	11.31
	Growth	-10.08	-3.42	8.91	8.55	5.69	7.88	5.94	13.84
	Small Cap Value	-9.00	0.58	24.14	16.70	9.57	8.82	6.82	12.69
	Small Cap Growth	-9.01	0.03	19.04	10.88	3.62	7.42	6.42	14.61
	Emerging Markets Equity								
	Total Market	-11.09	1.11	24.58	15.78	6.18	8.57	6.49	14.20
	Value	-11.09	2.47	24.36	16.64	8.33	8.02	6.03	13.46
	Growth	-11.59	-0.10	25.87	15.21	3.46	8.97	6.51	16.47
	Small Cap Value	-9.15	1.45	19.17	16.26	10.34	9.82	8.63	11.54
Small Cap Growth	-9.60	-0.26	21.54	13.43	7.43	7.85	6.38	13.39	
International and Emerging Markets Equity									
Large and Mid Cap	-9.49	0.45	19.78	15.16	8.79	8.92	5.93	11.71	

Sources: DFA Web