

MARKET STATISTICS - MARCH 2025

All figures in CAD unless mentioned otherwise

WWW.PWLCAPITAL.COM		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	5-YEAR STD DEV
INCOME	Fixed Income								
	Canadian Treasury Bills	0.25	0.75	4.21	3.96	2.42	1.70	1.71	0.61
	Canadian Short-Term Bonds	0.34	1.69	7.14	3.74	2.10	1.91	2.94	2.57
	Global Government Short-Term Bonds (hedged to CAD)	0.24	1.05	4.37	2.22	0.84	1.36	2.33	2.18
	Canadian Total Bond Market	-0.28	2.02	7.65	2.50	0.88	1.77	3.68	6.39
	Total Global Bond Market (hedged to CAD)	-0.54	0.81	3.38	0.72	-0.10	1.49	3.24	4.88
	Real Estate Investment Trusts (REITs)								
	Canadian REITs	0.37	2.10	1.58	-5.63	6.71	4.12	7.76	18.50
	Global REITs	-3.18	1.49	12.02	1.30	8.39	4.08	5.71	14.65
EQUITY	Canadian Equity								
	Total Market	-1.51	1.51	15.81	7.77	16.76	8.54	7.97	13.33
	Value	-1.39	0.83	20.90	9.49	19.90	10.04	8.73	14.54
	Growth	-2.51	1.94	12.35	7.50	13.14	6.57	6.98	15.02
	Small Cap Value	2.40	2.44	12.65	5.93	24.15	7.75	7.53	17.71
	Small Cap Growth	0.42	-0.32	18.24	4.78	16.93	8.71	6.23	18.35
	U.S. Equity								
	Total Market	-6.33	-4.61	13.91	13.41	18.73	13.25	11.04	13.96
	Value	-3.29	2.25	13.87	11.76	16.69	10.20	8.95	12.71
	Growth	-8.91	-9.87	14.49	15.39	20.64	16.61	13.18	17.58
	Small Cap Value	-6.50	-7.64	2.92	4.85	15.85	7.44	7.74	19.12
	Small Cap Growth	-8.08	-11.02	1.08	5.62	11.29	7.51	9.01	20.68
	International Equity								
	Total Market	-0.80	6.54	11.17	10.36	12.01	6.73	6.19	12.26
	Value	1.79	11.69	19.89	14.96	15.30	6.42	5.56	12.65
	Growth	-3.75	2.25	3.45	7.27	9.04	6.83	6.46	13.72
	Small Cap Value	1.70	6.30	12.71	8.83	12.19	6.70	6.85	13.18
	Small Cap Growth	-1.34	1.22	6.44	2.63	8.09	6.50	6.80	15.37
	Emerging Markets Equity								
	Total Market	-0.01	1.81	13.25	6.33	9.28	5.16	7.13	13.23
	Value	1.03	4.43	14.31	7.70	10.32	4.54	6.72	12.27
	Growth	-0.76	1.78	15.27	5.00	6.61	5.45	7.18	15.85
	Small Cap Value	0.37	-3.42	6.41	8.85	17.52	7.27	9.33	12.40
	Small Cap Growth	-1.72	-7.32	1.86	4.32	14.93	4.88	7.15	14.68
	International and Emerging Markets Equity								
	Large and Mid Cap	-0.61	5.72	12.46	9.65	11.07	6.22	6.06	11.37

Sources: DFA Web

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